



UNLIMITED LIFE INSURANCE SOLUTIONS, LLC

PRIVACY POLICY

Unlimited Life Insurance Solutions, LLC ("we" or "us") is committed to protecting your privacy. Protecting the confidentiality of your personal nonpublic information is one of our top concerns. We are providing this Privacy Policy to inform you of the information we collect from and about you and how we use and share that information.

Information we collect.

In the normal course of business, we collect, retain and use nonpublic personal information about you (e.g. name, address, social security number, date of birth, assets, employment information, income, net worth, insurance policy information, health history, etc.) in order to provide you with our services to meet your needs. We may collect nonpublic personal information from various sources such as:

- Any information you provide to us before we establish a customer relationship (on applications or other forms submitted to us) or after you are already a customer;
- Any insurance policies, bank account information, transfer forms, or wire instructions provided to us in order to allow us to service and process transactions with you or determine whether to enter into a relationship with you;
- Information we collect from you through telephone conversations, faxes, emails or by written correspondence; and
- Information provided to us from independent third parties, e.g. insurance companies, accountants, lawyers, doctors, employers or others.

How we protect your privacy.

We only provide nonpublic personal information about you to third parties that are necessary service providers (including, but not limited to, insurance companies, doctors, accountants, financial advisors, brokers, policy beneficiaries, etc.) and our financing entities under our arrangement or potential arrangement with you. We may also share information about you with other third parties with your consent or as permitted or required by law. Any sharing of nonpublic personal information we do is conducted in adherence to applicable law.

Security.

We take the obligation to manage your nonpublic personal information seriously. In order to protect your privacy, we have always, and continue to maintain and monitor procedures to protect and restrict access to your nonpublic personal information from unauthorized third parties. Our procedures include physical, electronic and procedural safeguards. We educate our employees about the importance of confidentiality and customer privacy. Our employees are prohibited from disclosing confidential information, including your nonpublic personal information, unless such disclosure is in the course of their employment or has been expressly authorized by us.